

Introductory sub-table (I)(a)

Name of the Company: SHRI KALYAN HOLDINGS LIMITED			
Scrip Code, Name of the scrip, class of security: 532083, EQUITY, SHARES			
Quarter ended: 30.09.2011			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - D	0	NIL	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - E	0	NIL	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - F	0	NIL	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
10001000			

		Statement Showing Shareholding Pattern							
Name of the Company :		SHRI KALYAN HOLDINGS LIMITED							
Scrip Code :		532083	Quarter Ended : 30.09.2011						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage	
(A)	Shareholding of Promoter and Promoter Group²								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	12	4701700	0	44.80	44.80	0	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	2	238000	0	2.27	2.27	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(1)	14	4939700	0	49.39	49.39	0	0.00	
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	4939700	0	49.39	49.39	0	0.00	

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	196900	0	1.97	1.97	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	1	196900	0	1.97	1.97	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	5	2500	0	0.02	0.02	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	481	247700	0	2.48	2.48	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	52	4614200	0	46.14	46.14	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	538	4864400	0	48.64	48.64	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	539	5061300	0	50.61	50.61	0	0.00
	TOTAL (A)+(B)	553	10001000	0	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	553	10001000	0	100.00	100.00	0	0.00

**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered	
		Number of shares	As a % of grand total +(B) +(C)	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(VI)=(V)/(III)*100	(VII)
1	GHANSHYAM CONSULTANTS PRIVATE LTD.	50000	0.50	0.00	0.00
2	SHRI KALYAN GEM EXP. LTD.	188000	1.88	0.00	0.00
3	RAJENDRA JAIN HUF	3400	0.03	0.00	0.00
4	BHUPENDRA JAIN HUF	34400	0.34	0.00	0.00
5	BHANWAR LAL JAIN HUF	41000	0.41	0.00	0.00
6	RAJKUMAR BASANTANI	150000	1.50	0.00	0.00
7	KAVITA JAIN	197000	1.97	0.00	0.00
8	PREMLATA JAIN	396300	3.96	0.00	0.00
9	ANITA JAIN	444500	4.44	0.00	0.00
10	RAJENDRA KUMAR JAIN	508100	5.08	0.00	0.00
11	SUNITA JAIN	601600	6.02	0.00	0.00
12	JINENDRA KUMAR JAIN	699900	7.00	0.00	0.00
13	BHUPENDRA KUMAR JAIN	766900	7.67	0.00	0.00
14	KUSUM JAIN	858600	8.59	0.00	0.00
TOTAL		4939700	49.39	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
2			
3			
4			
5			
6			
7			
8			
9			
10			
TOTAL			

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
TOTAL		NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL